

STATEMENT OF QUALIFICATIONS

MATTHEW WEAVER FIA

1 Personal

Date of birth: 14 November 1973
Nationality: British

2 Education & Training

I qualified as Fellow of the Institute of Actuaries (FIA) in 2001, after reading Mathematics at St Edmund Hall, Oxford. I have spent the whole of my professional life in the field of occupational pensions. I am a member of the Association of Consulting Actuaries and a practising Senior Associate of the Academy of Experts (SAAE).

3 Professional career

1995 – 2006: Watson Wyatt (now Willis Towers Watson) – Pensions Actuary in UK Retirement Practice. Actuarial work on UK DB Pension Plans including Corporate and Trustee consulting, triennial funding valuation work, annual accounting work, funding advice, factors and transfer values.

2006 – 2024: Willis Towers Watson (WTW): Director in the Integrated & Global Solutions practice advising the headquarters of multi-national companies around multi-national pensions and benefits issues. Client work included consolidation of pension plan accounting results for the Annual Report & Accounts of large multi-national companies, local actuary work in the Nordics and the Middle East, work on Defined Benefit International Pension Plans, stress-testing work for Banking clients and other pension and benefits related projects. Internal team lead for development of WTW accounting consolidation software.

2024 – Present: Excalibur Actuaries. Providing expert witness reports and advice on Pension Sharing Orders.

4 Expert Witness (Forensic) Experience

Work at Excalibur Actuaries predominantly involves preparing expert witness reports on Pension Sharing Orders in cases of divorce.