

STATEMENT OF QUALIFICATIONS

JOANNA ROWICKI AIA

1 Personal

Date of birth: 11 August 1990
Nationality: British

2 Education & Training

I qualified as an Associate of the Institute and Faculty of Actuaries (IFoA) in March 2024, after taking a Mathematics degree at Lancaster University. I am a practising Senior Associate member of the Academy of Experts.

3 Professional career

2013 – 2017: Actuarial Analyst at Excalibur Actuaries LLP. Producing pension sharing and offsetting calculations and preparing expert witness reports on Pensions-on-Divorce.

2015 - 2018: Actuarial Analyst at Windsor Actuarial Consultants Ltd. Corresponding with solicitors/divorcing parties, gathering data from pension administrators using letters of authority, producing pension sharing and offsetting calculations on divorce and pension loss calculations for employment tribunal cases, preparing actuarial expert witness reports.

2017 – 2025: Senior Actuarial Analyst at Excalibur Actuaries Ltd. Training analysts, liaising with solicitors/divorcing parties and/or pension administrators, assisting in all stages of production of expert witness reports on Pensions-on-Divorce. Ad-hoc work for Focus Pensions Ltd, assisting in actuarial calculations.

2025 – Present: Associate Actuary at Excalibur Actuaries Ltd; providing expert witness reports on Pensions-on-Divorce.

4 Expert Witness (Forensic) Experience

I have spent the whole of my professional life working as part of a wider team providing expert witness reports on pension sharing orders in divorce cases and, additionally at Windsor Actuarial Consultants, on pension loss for employment tribunal cases.