

## STATEMENT OF QUALIFICATIONS – RICHARD WEISZ

### 1 Personal

Date of birth: 25 July 1974  
Nationality: British

### 2 Education & Training

Fellow of the Institute and Faculty of Actuaries (FIA) since 2005  
BSc Business Mathematics and Statistics degree (First Class) from the London School of Economics and Political Science.

### 3 Professional career

**2001 – 2020:** Consulting Actuary and pensions specialist at Deloitte Total Reward and Benefits Ltd, providing an extensive range of pensions advisory and support services to clients, including:

- Strategic and ongoing advice, covering
  - valuation and pension funding strategy
  - impacts of M&A and corporate activity (restructuring, refinancing, distress scenarios, dividend repatriation)
  - liability management
  - de-risking and buy-out solutions
  - investment strategy
  - bespoke financial modelling
- Accounting and audit services
- Mergers & Acquisitions, covering
  - Due diligence and risk analysis
  - Transaction support
  - Post-merger implementation

**2021 - Present:** Wise Owl Solutions – providing actuarial and pensions consulting services.  
Excalibur Actuaries – providing expert witness reports and advice on Pension Sharing Orders in cases of divorce.

### 4 Expert Witness (Forensic) Experience

Work at Deloitte and Excalibur Actuaries, providing advisory services relating to age discrimination and divorce, and providing expert witness reports and advice on Pension Sharing Orders in cases of divorce.